

# THE UNIVERSITY *of* MONTANA WESTERN

Objective 3 Enhance and diversify fiscal resources	Status (Not started, In development, on track, below goal, or complete)	Baseline AY20	Actual AY21	Actual AY22	Actual AY23	Goal AY26	Notes
3.1 Increase annual scholarship funding	On Track	\$300,000	\$511,988	\$465,508		\$400,000	
3.2 Raise funds for the Experience One endowment	Below Goal-Needs Attention	\$22,847	\$57,500	\$100,212		\$2 Million	AY23 revision to occur to include more scholarship endowment funding categories.
3.3 Increase annual indirect cost revenue	On Track	\$75,265	\$87,720	\$621,838 <i>Grants: \$103,542 HEERF \$518,296</i>		\$130,000	
3.5 Increase the average of foundation grants in support of academics	On Track	\$30,000	\$214,752	\$101,916		\$250,000	
3.6 Increase the average of annual individual gifts	On Track	1,259	1309	1439		1,500	
Measure	Status (Not started, In development, on track, below goal, or complete)	Update					Notes
3.4 Standardize administrative assessment of designated and auxiliaries functions	Below Goal-Needs Attention	AY20-not consistent, need development AY21-no progress AY22-no progress AY23-Budget committee reconvened and assigned task for review and development in the AY23-24 academic year.					

Updated 7.7.2023  
Office of Institutional Research